

Warrant code: **VNM.KIS.M.CA.T.08**  
 Company name: KIS Viet Nam Securities Corporation  
 Subject: Announcement of adjustment of covered warrants

Content:  
 KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CVNM2101
Name (code) of underlying security:	VNM
	Viet Nam Dairy Products Joint Stock Company
Issuer of underlying security:	
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	September 22, 2021
Adjustment date:	September 07, 2021
Reason:	Viet Nam Dairy Products Joint Stock Company makes the first cash dividend payment for 2021.

Old exercise price	(1)	124,181 VND
Old conversion ratio	(2)	19.5734 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	88,300 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	86,800 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	122,072. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	19.2409 : 1